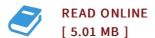




Microsoft Dynamics CRM 2011: Step By Step

By Brenden Landers, Jim Steger, Mike Snyder

PHI Learning, 2011. Softcover. Book Condition: New. First edition. Whether you are in sales, marketing, or customer service? quickly teach yourself how to get closer to your customers with Microsoft Dynamics CRM. ? Create a 360° view of your customer relationships? Track customer activity and streamline communication? Access data via Microsoft® Outlook®, the web, or mobile device? Qualify leads; create opportunities? Manage campaigns, quotes, contracts, and orders? Set up dashboards; measure and report on key metrics Contents Acknowledgments Introduction Part 1 Overview 1 Introduction to Microsoft Dynamics CRM 3 2 Getting Around in Microsoft Dynamics CRM 19 3 Working with Accounts and Contacts 45 4 Working with Activities and Notes 67 5 Using Microsoft Dynamics CRM for Outlook 95 Part 2 Sales and Marketing 6 Working with Leads and Opportunities 129 7 Using Marketing Lists 151 8 Managing Campaigns and Quick Campaigns 177 9 Working with Campaign Activities and Responses 19 Part 3 Service 10 Tracking Service Requests 219 11 Using the Knowledge Base 235 12 Working with Contracts and Queues 255 Part 4 Reporting and Analysis 13 Working with Filters and Charts 279 14 Using Dashboards 297 15 Using the Report Wizard 319 16 Using...



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